



香港交易所

31/12/2016

3/1/2017

I.

1.

|     |            |                      |                 |                       |
|-----|------------|----------------------|-----------------|-----------------------|
| (1) | <u>750</u> |                      |                 |                       |
|     |            |                      | )               | )                     |
|     |            | <u>1,200,000,000</u> | <u>US\$0.01</u> | <u>US\$12,000,000</u> |
| (   | )          |                      |                 |                       |
|     |            | <u>1,200,000,000</u> | <u>US\$0.01</u> | <u>US\$12,000,000</u> |
| (2) |            |                      |                 |                       |
|     |            |                      | )               | )                     |
|     |            |                      |                 |                       |
| (   | )          |                      |                 |                       |
|     |            |                      |                 |                       |

2.

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|---|-------|-------|-------|-------|
|   | _____ | _____ |       |       |
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3.

|   |       |       |       |       |
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| ( | )     | _____ | _____ | _____ |
|   |       | _____ | _____ | _____ |

US\$12,000,000.00

II.

|  |                    |       |       |       |
|--|--------------------|-------|-------|-------|
|  | (1)                | (2)   |       |       |
|  | _____              | _____ |       |       |
|  | <b>834,073,195</b> | _____ | _____ | _____ |
|  | -                  | _____ | _____ | _____ |
|  | <b>834,073,195</b> | _____ | _____ | _____ |



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|----|-------------|-------------|-------------|------------|
| 1. | 930,000,000 |             |             |            |
|    | 5%          |             |             |            |
|    |             |             |             |            |
|    |             | 924,000,000 | 924,000,000 | 73,365,612 |
|    | ( )         | 5790        |             |            |
|    | ( 1)        |             |             |            |
|    | ( )         |             |             |            |
|    | ( / / )     | ( / / )     |             |            |
| 2. |             |             |             |            |
|    |             |             |             |            |
|    | ( )         |             |             |            |
|    | ( 1)        |             |             |            |
|    | ( )         |             |             |            |
|    | ( / / )     | ( / / )     |             |            |
| 3. |             |             |             |            |
|    |             |             |             |            |
|    | ( )         |             |             |            |
|    | ( 1)        |             |             |            |
|    | ( )         |             |             |            |
|    | ( / / )     | ( / / )     |             |            |
| 4. |             |             |             |            |
|    |             |             |             |            |
|    | ( )         |             |             |            |
|    | ( 1)        |             |             |            |
|    | ( )         |             |             |            |
|    | ( / / )     | ( / / )     |             |            |
|    |             |             | C. ( )      |            |
|    |             |             | ( )         |            |
|    |             |             | ( )         |            |

|                   |  |
|-------------------|--|
| ( / / )( )        |  |
| 1. _____<br>_____ |  |
| _____ ( / / )     |  |
| _____ ( I )       |  |
| 2. _____<br>_____ |  |
| _____ ( / / )     |  |
| _____ ( I )       |  |
| 3. _____<br>_____ |  |
| _____ ( / / )     |  |
| _____ ( I )       |  |
| _____ D. ( )      |  |
| _____ ( )         |  |
| _____ ( )         |  |

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|  |
| <p>1. <math>( I )</math> _____<br/> _____ ( / / ) ( / / )<br/> ( / / ) ( / / ) _____</p> |
| <p>2. <math>( I )</math> _____<br/> _____ ( / / ) ( / / )<br/> ( / / ) ( / / ) _____</p> |
| <p>3. <math>( I )</math> _____<br/> _____ ( / / ) ( / / )<br/> ( / / ) ( / / ) _____</p> |
| <p>4. <math>( I )</math> _____<br/> ( / / ) ( / / )<br/> ( / / ) ( / / ) _____</p>       |

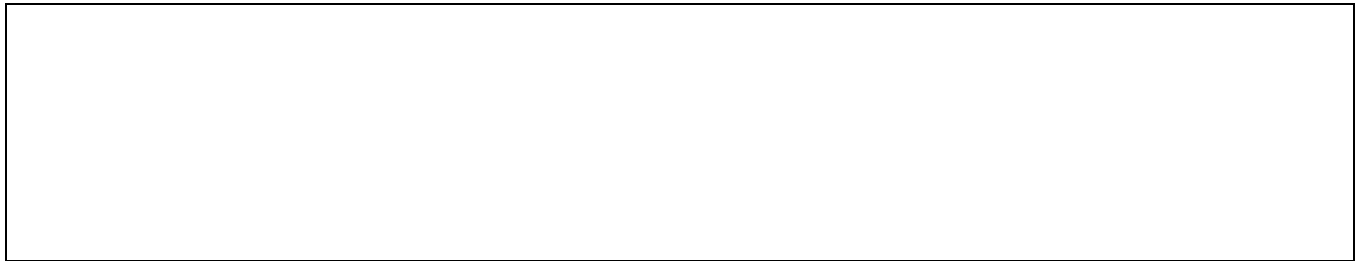
5.  $( I )$  \_\_\_\_\_  
\_\_\_\_\_  $( / / )$   $( / / )$   
 $( / / )$  \_\_\_\_\_

6.  $( I )$  \_\_\_\_\_  
 $( / / )$   $( / / )$   
 $( / / )$  \_\_\_\_\_

7.  $( I )$  \_\_\_\_\_  
 $( / / )$   $( / / )$   
 $( / / )$  \_\_\_\_\_

8.  $( I )$  \_\_\_\_\_  
\_\_\_\_\_  $( / / )$   $( / / )$   
 $( / / )$  \_\_\_\_\_





9. ( I) \_\_\_\_\_  
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( / / ) \_\_\_\_\_

10. ( I) \_\_\_\_\_  
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( / / ) ( / / )  
( / / ) \_\_\_\_\_

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1. ( )
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